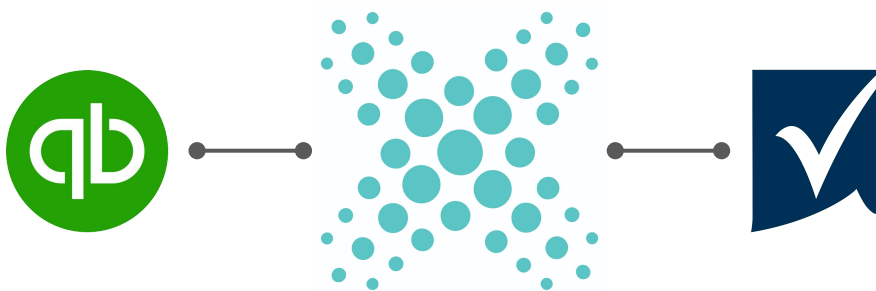


SOFTWAREX

SoftwareX Connector For QuickBooks

Connect Financial Performance to Operational Effort

The SoftwareX Connector for QuickBooks provides business leaders visibility into invoices and account information stored in QuickBooks directly into the Smartsheet platform. Tables and sheets are automatically synchronized whether edited in Smartsheet or QuickBooks, ensuring every record is up to date.



©2022. All Rights Reserved

SoftwareX, LLC Patents and Patents Pending

[Thesoftwarex.com](https://thesoftwarex.com)

Last Updated: January 30, 2023

SoftwareX Connector For QuickBooks Overview

Connected Processes

Connect invoicing and other financial activities to operation and delivery milestones across the business. Automatically Sync QuickBooks data with Smartsheet to make bulk changes in real-time.

Reduced Risk & Costs

Eliminate manual and risky tasks of exporting data from two different systems to validate accuracy so key resources can be spent on business growth activities.

Templated Workflows

Get started quickly with templated workflows between QuickBooks and Smartsheet sheets based on solution needs. Select from a variety of workflow types based on QuickBooks data.

Admin Controls

Delegate and permission users to create and view workflows. Users login with Smartsheet credentials to provide seamless, secure access to accounts from anywhere, on any device.

SCC Capabilities

Workflows can be built to populate QuickBooks data into Smartsheet project templates provisioned through Smartsheet Control Center. Sync project dates with invoice dates.

For more information check out, www.thesoftwarex.com/connectorforquickbooks

